

A Single Solution for Modern Law Practices. No QuickBooks Required!



Law Practice Management

- Client Intake
- Client Conflict Check
- Task Workflow Management
- Secure Client Portal
- Automated Document Generation
- Outlook Add-in to Archive Email & Post Time



Timekeeping & Invoicing

- Manage Client Retainers
- Past Due & Low Retainer Reminders
- eBilling & UTBMS Codes
- Built-in Payment Processing
- Bulk Invoice Creation & Email
- Manage Multiple Timers
- Province Specific Configurations



Trust Accounting

- Built-in Compliance Safeguards
- Manage Multiple Trust Ledgers & Banks
- Check Printing
- Track 3rd-Party Lien Claims
- One-Click 3-Way Reconciliation Report
- Evergreen Retainer Replenishment



Business Accounting

- Manage Operating, Trust and CC Accounts
- Client Cost Accounting
- Automatic Invoice Payment Allocation
- Class-based P&L
- Bank Data FeedAccounts Payable
- Fee Collection & Compensation Reports



Business Intelligence & Growth

- 24/7 Any Time/Anywhere Access
- Free External Bookkeeper Login
- Unlimited Data Storage
- Built-in Money Finder
- Firm & User Dashboards
- CRM & Marketing Automations



Industry-Leading Security

- SOC 2 Compliance
- 256-bit Encryption
- Client Database Encrypted at Rest
- Robust User Roles & Permissions
- 24/7 Monitoring & Backup Redundancy
- Canada-Based Data Centres (Canadian Centres based on Location)

Just a few of our popular integration partners

