eStatePlanner

Practice estate planning
with confidence

eState Planner is your estate planning software that streamlines client intake, creates error-free estate plans, and generates wills and other legal documents.

Create error-free plans

With built-in legal alerts, get notified of any discrepancies so your estate plans are error-free.

Best-in class precedents

Use your own precedents or access the always up-to-date Hull and Hull LLP precedents.

Save time

Draft wills up to 5x faster with our client questionnaires and ePlans to create estate plans in just a few clicks.

Bring efficiency to your practice

Reduce busy work by letting the software manage probate tax, provide real-time insights, and much more.

Free resources for estate practitioners

Free courses on estate planning

Learn the fundamentals of estate planning at your own pace with online courses.

Guide to better planning meetings

Download the 3-2-3 model framework to simplify planning meetings.

CPD-Accredited Webinars

Earn CPD credits and enhance your skills with 20 free on-demand webinars.

Learn more on e-stateplanner.com