

# Grow Your Wills & Estates Practice with eState Planner

## Estate Planning Software for Solo and Small Firm Lawyers

eState Planner is a cloud-based wills and estates planning platform for legal professionals. Our software helps lawyers across Canada streamline and simplify their wills and estate planning process, while also allowing them to generate legal documents with the click of a button. [Learn More.](#)

## For Lawyers, By Lawyers

Co-founded by Ian Hull and Jordan Atin of Hull and Hull LLP, Canada's largest estate law firm, eState Planner is created with lawyers in mind. Ian Hull is co-founder of Hull & Hull LLP and Jordan Atin is one of Ontario's first Certified Specialists in Estates and Trust Law.

## Estate Planning Simplified

### Streamlined Process for Structured Planning Meetings

Intake meetings can feel overwhelming for you and your client. eState Planner is designed to keep intake meetings focused.

### Up-to-date Precedents

Our expert lawyers stay on top of the latest precedents in Ontario, so you don't have to. eState Planner allows you to dynamically draft Wills in seconds with the latest precedents from Hull & Hull.

### Automated Document Generation

Single and Multiple Wills, Powers of Attorney, Reporting Letters, Life Insurance Declarations and more can be generated in seconds.

### Reduce Malpractice Errors

Focus on advising - not drafting. eState Planner creates contextual reminders in real-time, so you can advise on any issues in your plan that could negatively impact your client.

### Improved Client Experience

Add value to your practice by providing graphic summaries to your clients to promote better understanding.

### Cloud-based Software

All your documents are digitally stored in a secured cloud storage located in Canada. Your estate plans and documents are accessible 24/7, so you no longer have to worry about paper files.

## CLIENT SUCCESS

*"eState Planner is a powerful software for preparing wills and powers of attorney. It enables me to efficiently gather relevant client data, demonstrate planning scenario options, and prepare quality documentation. My clients appreciate the visual and narrative summaries and document guides. I appreciate the excellent training, ease of use, weekly tutorials, and responsive support. This is great legal technology!"*

- Fred Glady (Frederick Glady Barrister & Solicitor)

## MEET COLLEEN PEFFERS



Colleen is a sole practitioner who introduced eState Planner to her practice to remove manual data entry out of her estate planning process. Not only was she able to cut back on data entry, she saw her profit margins increase, and overall client experience drastically improved. [Read Colleen's Success Story.](#)